

FORM NO. MGT-9

EXTRACT OF ANNUAL RETURN

As on financial year ended on March 31, 2020

Pursuant to Section 92 (3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management & Administration) Rules, 2014.

I. REGISTRATION & OTHER DETAILS:

i.	CIN	L93000MH1981PLC024747
ii.	Registration Date	July 03, 1981
iii.	Name of the Company	Arshiya Limited
iv.	Category/Sub-category of the Company	Company Limited by shares/ Indian non-government Company
v.	Address of the Registered office & contact details	302, Ceejay House, Level-3, Shiv Sagar Estate, F-Block, Dr. Annie Besant Road, Worli, Mumbai - 400018 T: +91 22 42305500/02, F: +91 22 4230 5555
vi.	Whether listed company	Yes
vii.	Name, Address & contact details of the Registrar & Transfer Agent, if any.	M/s. Bigshare Services Pvt. Ltd. 1 st Floor, Bharat Tin Works Building, Opp. Vasant Oasis Makwana Road, Marol, Andheri East, Mumbai 400059 T: +91 022 62638200, F: +91 022 62638299

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY (All the business activities contributing 10 % or more of the total turnover of the company shall be stated)

Sr. No.	Name and Description of main products / services	NIC Code of the Product/service	% to total turnover of the company
1	Warehousing and support activities	52109	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES:

Sr. No.	Name	Address of the Company	CIN/ GNL	Holding / Subsidiary Associate	% of Shares held
1	*Arshiya Transport And Handling Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U63030MH2010PLC200604	Subsidiary	100
2	Arshiya Northern FTWZ Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U51109MH2008PLC183555	Subsidiary	100
3	Arshiya Lifestyle Limited	301, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U74110MH2010PLC201330	Subsidiary	100
4	*Arshiya Industrial & Distribution Hub Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U63000MH2008PLC182929	Subsidiary	100
5	Arshiya Rail Infrastructure Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U93000MH2008PLC180907	Subsidiary	100
6	Arshiya Technologies (India) Private Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U72300MH2007PTC175427	Subsidiary	100
7	Arshiya Logistics Services Ltd. (erstwhile Laxmipati Balaji Exim Trading Ltd.)	301, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U93000MH2008PLC183791	Subsidiary	100

8	@ Laxmipati Balaji Supply Chain Management Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U74999MH2018PLC309033	Subsidiary	100
9	#Arshiya 3PL Services Private Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U74999MH2018PTC313041	Step Down Subsidiary	100
10	Anomalous Infra Private Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U74999MH2018PTC315777	Subsidiary	100
11	Arshiya Northern Projects Private Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U74999MH2018PTC316334	Subsidiary	100
12	Arshiya Infrastructure Developers Private Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U74999MH2019PTC319247	Subsidiary	100
13	Unrivalled Infrastructure Private Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U74999MH2019PTC319124	Subsidiary	100
14	#Arshiya Panvel FTWZ Services Private Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U74999MH2019PTC322030	Step Down Subsidiary	100
15	#Arshiya Panvel Logistics Services Private Limited	302, Level 3, Ceejay House, F-Block, Shiv Sagar Estate, Dr. Annie Besant Road, Worli Mumbai-400018	U74999MH2019PTC322399	Step Down Subsidiary	100

Notes:

1. All the above companies are as per Section 2 (87) (ii) of the Companies Act, 2013;
2. * Pursuant to the Hon'ble NCLT, Mumbai order dated 6th December, 2019, companies are merged with Arshiya Rail Infrastructure Limited .
3. @ ceased to be subsidiary from 03.09.2019
4. # These companies are incorporated during the year as a step down subsidiary companies.

IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity):

ij) Category-wise Shareholding:

Category of Shareholder	No. of Shares held at the beginning of the year: 01/04/2019				No. of Shares held at the end of the year :31/03/2020				% Change	
	Demat	Physical	Total Shares	Total %	Demat	Physical	Total Shares	Total %		
A	Shareholding of Promoter and Promoter Group									
1	Indian									
a)	Individual / HUF	127121225	0	127121225	52.18	126916225	0	126916225	51.54	(0.64)
b)	Central / State government(s)	0	0	0	0.00	0	0	0	0.00	0.00
c)	Bodies Corporate	0	0	0	0.00	0	0	0	0.00	0.00
d)	Financial Institutions / Banks	0	0	0	0.00	0	0	0	0.00	0.00
e)	Any Others (Specify)	0	0	0	0.00					
1	Group Companies	0	0	0	0.00	0	0	0	0.00	0.00
2	Trusts	0	0	0	0.00	0	0	0	0.00	0.00
3	Directors Relatives	0	0	0	0.00	0	0	0	0.00	0.00
	SUB TOTAL (A)(1) :	127121225	0	127121225	52.18	126916225	0	126916225	51.54	(0.64)
2	Foreign									
a)	Bodies Corporate	0	0	0	0.00	0	0	0	0.00	0.00

b)	Individual	0	0	0	0.00	0	0	0	0.00	0.00
c)	Institutions	0	0	0	0.00	0	0	0	0.00	0.00
d)	Qualified Foreign Investor	0	0	0	0.00	0	0	0	0.00	0.00
e)	Any Others (Specify)	0	0	0	0.00	0	0	0	0.00	0.00
	SUB TOTAL (A)(2):	0	0	0	0.00	0	0	0	0.00	0.00
	Total Shareholding of Promoters (A)=(A)(1) + (A)(2)	127121225	0	127121225	52.18	126916225	0	126916225	51.54	(0.64)
B	Public shareholding									
1	Institutions									
a)	Central / State Government(s)	0	0	0	0.00	0	0	0	0.00	0.00
b)	Financial Institutions / Banks	2601000	0	2601000	1.07	2778049	0	2778049	1.13	0.06
c)	Mutual funds / UTI	0	25000	25000	0.01	0	25000	25000	0.01	(0.00)
d)	Venture Capital Funds	0	0	0	0.00	0	0	0	0.00	0.00
e)	Insurance Companies	0	0	0	0.00	0	0	0	0.00	0.00
f)	FII'S	0	0	0	0.00	0	0	0	0.00	0.00
g)	Foreign Venture Capital Investors	0	0	0	0.00	0	0	0	0.00	0.00
h)	Qualified Foreign Investor	0	0	0	0.00	0	0	0	0.00	0.00
i)	Any Others (Specify)	0	0	0	0.00	0	0	0	0.00	0.00
j)	Foreign Portfolio Investor	1322988	0	1322988	0.54	1322988	0	1322988	0.54	(0.01)
k)	Alternate Investment Fund	0	0	0	0.00	0	0	0	0.00	0.00
	SUB TOTAL (B)(1) :	3923988	25000	3948988	1.62	4101037	25000	4126037	1.68	0.05
2	Non-institutions									
a)	Bodies Corporate	82872892	0	82872892	34.02	83415636	0	83415636	33.87	(0.15)
b)	Individual	8230185	245876	8476061	3.48					
1	(Capital upto to Rs. 1 lakh)	8230185	245876	245876	3.48	7701528	245876	7947404	3.23	0.09
2	(Capital greater than Rs. 1 lakh)	16712334	0	0	6.86	15786199	0	15786199	6.41	(0.06)
c)	Any others (Specify)	0	0	0	0.00					
1	Trusts	0	0	0	0.00	2413966	0	2413966	0.98	0.25
2	Clearing Member	291149	0	0	0.12	0	0	0	0.00	0.00
3	Non Resident Indians (NRI)	9137	0	0	0.00	1573778	0	1573778	0.64	0.52
4	Non Resident Indians (Repat)	781039	0	0	0.32	0	0	0	0.00	(0.00)
5	Non Resident Indians (Non repat)	632672	0	0	0.26	854731	0	854731	0.35	0.02
6	Directors relatives	32700	0	0	0.01	648767	0	648767	0.26	0.00
7	Employee	15401	0	0	0.01	6000	0	6000	0.00	(0.01)
8	Foreign nationals	50000	250000	300000	0.12	7552	0	7552	0.00	(0.00)
9	Overseas Bodies Corporates	2267120	0	0	0.93	50000	250000	300000	0.12	(0.00)
10	Unclaimed Suspense Account	0	0	0	0.00	2267120	0	2267120	0.92	(0.01)
11	IEPF	0	0	0	0.00	0	0	0	0.00	0.00

D)	Qualified foreign investor	0	0	0	0.00	0	0	0	0.00	0.00
E)		153574	0	153574	0.06	0	0	0	0.00	0.00
	SUB TOTAL (B)(2) :	112048203	495876	112544079	46.20	114725277	495876	115221153	46.79	0.59
	Total Public Shareholding(B)=(B)(1) + (B)(2)	115972191	520876	116493067	47.82	118826314	520876	119347190	48.46	0.64
C	Shares Held by Custodians									
1	Promoter and Promoter Group	0	0	0	0.00	0	0	0	0.00	0.00
2	Public	0	0	0	0.00	0	0	0	0.00	0.00
	Sub Total (C) :	0	0	0	0.00	0	0	0	0.00	0.00
	Grand Total (A) + (B) + (C)	243093416	520876	243614292	100.00	245742539	520876	246263415	100.00	(0.00)

ii) *Shareholding of Promoters:*

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year 01/04/2019			Shareholding at the end of the year 31/03/2020			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	Mrs. Archana A Mittal	8,85,59,788	36.35	100.00	8,85,59,788	35.96	100.00	(0.39)
2	Mr. Ajay S Mittal	3,85,61,437	15.83	100.00	3,83,56,437	15.58	100.00	(0.25)
	Total	12,71,21,225	52.18	100.00	12,69,16,225	51.54	100.00	(0.64)

iii) *Change in Promoters' Shareholding (please specify, if there is no change):*

Sl. No.	Shareholding of each Directors and each Key Managerial Personnel	Shareholding at the beginning of the year		Changes during the year			Cumulative Shareholding during the year	
		No. of shares	% of total shares of the company	Date	Increase (+)/ Decrease (-) during the year	Reason	No. of shares	% of total shares of the company
1	Mrs. Archana A Mittal	8,85,59,788	36.35	-	-	-	8,85,59,788	35.96
	At the end of the year	-	-	-	-	-	8,85,59,788	35.96
2	Mr. Ajay S Mittal	3,85,61,437	15.83	28.06.2019	-2,05,000	Sell	3,83,56,437	15.58
	At the end of the year	-	-				3,83,56,437	15.58

iv) *Shareholding Pattern of top ten Shareholders: (Other than Directors, Promoters and Holders of GDRs and ADRs):*

SR NO	Name	Shareholding		Date	Increase/Decrease in Shareholding	Reason	Cumulative Shareholding during the year	
		No. of Shares At the Beginning (30/03/2019)/ end of the year (31/03/2020)	% total Shares of the Company				No of Shares	% total Shares of the Company
1	EDELWEISS ASSET RECONSTRUCTION COMPANY LTD	12858430	5.22	30-Mar-2019	0		12858430	5.22

		12858430	5.22	31-Mar-2020	0		12858430	5.22
2	ECAP EQUITIES LIMITED	10000000	4.06	30-Mar-2019	0		10000000	4.06
			3.95	05-Apr-2019	-265000	Sell	9735000	3.95
		9735000	3.95	31-Mar-2020	0		9735000	3.95
3	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	9935401	4.03	30-Mar-2019	0		9935401	4.03
		9935401	4.03	31-Mar-2020	0		9935401	4.03
4	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	7828429	3.18	30-Mar-2019	0		7828429	3.18
		7828429	3.18	31-Mar-2020	0		7828429	3.18
5	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	4376189	1.78	30-Mar-2019	0		4376189	1.78
		4376189	1.78	31-Mar-2020	0		4376189	1.78
6	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	4159275	1.69	30-Mar-2019	0		4159275	1.69
		4159275	1.69	31-Mar-2020	0		4159275	1.69
7	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	4017908	1.63	30-Mar-2019	0		4017908	1.63
		4017908	1.63	31-Mar-2020	0		4017908	1.63
8	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	3434320	1.39	30-Mar-2019	0		3434320	1.39
		3434320	1.39	31-Mar-2020	0		3434320	1.39
9	EDELWEISS ASSET RECONSTRUCTION COMPANY LIMITED	3352390	1.36	30-Mar-2019	0		3352390	1.36
		3352390	1.36	31-Mar-2020	0		3352390	1.36
10	NAISHADH JAWAHAR PALEJA	2976270	1.21	30-Mar-2019	0		2976270	1.21
		2976270	1.21	31-Mar-2020	0		2976270	1.21

v) Shareholding of Directors and Key Managerial Personnel:

Sl. No.	Shareholding of each Directors and each Key Managerial Personnel	Shareholding at the beginning of the year		Changes during the year			Cumulative Shareholding during the Year	
		No. of shares	% of total shares of the company	Date	Increase (+)/ Decrease (-) during the year	Reason	No. of shares	% of total shares of the company
1	Mrs. Archana A Mittal	8,85,59,788	36.35	-	-	-	8,85,59,788	35.96
	At the end of the year	-	-	-	-	-	8,85,59,788	35.96
2	Mr. Ajay S Mittal	3,85,61,437	15.83	28.06.2019	-2,05,000	Sell	3,83,56,437	15.58
	At the end of the year	-	-				3,83,56,437	15.58
3	Mr. Rishabh Shah	7,955	0.01	-	-	-	7,955	0.00
	At the end of the year	-	-				7,955	0.00

4	Ms. Savita Dalal	50	0.00	-	-	-	50	0.00
	At the end of the year	-	-				50	0.00
5	*Mr. Santosh Maheshwari	10,00,000	0.44	-	-	-	10,00,000	0.41
	At the end of the year						10,00,000	0.41

*on 30.06.2019 resigned as CFO

V. INDEBTEDNESS:

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

(Amount in ₹ Lakh)

Particulars	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year				
i) Principal Amount	85,203.14	237.11	-	85,440.25
ii) Interest due but not paid	6,866.45	-	-	6,866.45
iii) Interest accrued but not due	4,896.65	-	-	4,896.65
Total (i+ii+iii)	96,966.24	237.11	-	97,203.35
Change in Indebtedness during the financial year				
* Addition	731.19	2,520.39		3,251.58
* Reduction	11.38	2,433.17		2,444.55
Net Change	719.81	87.22	-	807.03
Indebtedness at the end of the financial year				
i) Principal Amount	85,922.95	324.33	-	86,247.28
ii) Interest due but not paid	15,320.04	-		15,320.04
iii) Interest accrued but not due	5,114.98	-		5,114.98
Total (i+ii+iii)	106,357.97	324.33	-	106,682.30

* Previous year's figures have been regrouped/reclassified wherever necessary to conform to those of current year's classification/disclosures.

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL:

A. Remuneration to Managing Director, Whole-time Directors and/or Manager:

Sl. No.	Particulars of Remuneration	Name of MD/WTD/ Manager		Total Amount
		Mr. Ajay S Mittal- Managing Director	Mrs. Archana A Mittal- Joint Managing Director	
1	Gross salary			
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	-	-	-
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961	-	-	-
2	Stock Option	-	-	-
3	Sweat Equity	-	-	-
4	Commission - as % of profit - others, specify	-	-	-
5	Others, please specify	-	-	-
	Total (A)	-	-	-

Ceiling as per the Act*	-	-	-
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Note: The Company did not pay any managerial remuneration during the financial year ended March 31, 2020.

B. Remuneration to other directors:

(Amount in ₹ Lakh)

Sl. No.	Particulars of Remuneration	Name of Directors					Total Amount
		Mr. Ashish Bairagra	Mr. Rishabh Shah	Mrs. Manjari Ashok Kacker#	Mr. Mukesh Kacker*	Mr. T. S. Bhattacharya	
1	Independent Directors						
	Fee for attending board committee meetings	1.40	0.90	0.40	0.20	0.20	3.10
	Commission	-	-	-	-	-	-
	Others, please specify	-	-	-	-	-	-
	Total (1)					-	
2	Other Non-Executive Directors	-	-	-	-	-	-
	Fee for attending board committee meetings	-	-	-	-	-	-
	Commission	-	-	-	-	-	-
	Others, please specify	-	-	-	-	-	-
	Total (2)	-	-	-	-	-	-
	Total (B)=(1+2)	1.40	0.90	0.40	0.20	0.20	3.10
	Total Managerial Remuneration	-	-	-	-	-	-
	Overall Ceiling as per the Act		N.A.				

- *Resigned w.e.f. 09.09.2019
- #Appointed w.e.f. 30.01.2020

- The Company did not paid any managerial remuneration during the financial year under review. As per Section 197 (2) & Section 197(5) of the Companies Act, 2013 read with rule 4 of Companies (Appointment & Remuneration of Managerial Personnel) Rules, 2014 sitting fees paid to the Director's is excluded from determining quantum of Managerial Remuneration.

C. Remuneration to key managerial personnel other than MD/Manager/WTD:

(Amount in ₹ Lakh)

Sl. No.	Particulars of Remuneration	Key Managerial Personnel		
		Ms. Savita Dalal – Company Secretary	*Mr. S Maheshwari – Group President & CFO	Total
1	Gross salary	18.28	52.03	70.31
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961	18.28	52.03	70.31
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961	-	-	-
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961	-	-	-
2	Stock Option	-	-	-
3	Sweat Equity	-	-	-
4	Commission	-	-	-
	- as % of profit	-	-	-
	others, specify...			
5	Others, please specify	-	-	-
	Total	18.28	52.03`	70.31

*Mr. S. Maheshwari has resigned from the position of Group President & CFO w.e.f. 30.06.2019.

VII. PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty / Punishment/ Compounding fees imposed	Authority [RD / NCLT/ COURT]	Appeal made, if any (give Details)
A. COMPANY					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
B. DIRECTORS					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-
C. OTHER OFFICERS IN DEFAULT					
Penalty	-	-	-	-	-
Punishment	-	-	-	-	-
Compounding	-	-	-	-	-

For and on behalf of the Board of Directors of
Arshiya Limited

Place: Mumbai

Dated: 25th August, 2020

Ajay S Mittal
Chairman and Managing Director
DIN: 00226355

Archana A Mittal
Joint Managing Director
DIN: 00703208